

TRANSPORTATION CORPORATION OF AMERICA

P. O. BOX 218 / CHICAGO HEIGHTS, ILLINOIS 60411 / AREA CODE 312 / 757-5900

Interstate Commerce Commission
Attn: Mrs. Mildred Lee
Room 2303
12th & Constitution Avenue, N.W.
Washington, D.C. 20423

RECORDATION NO. 15219 ^B Date: August 15, 1988

AUG 23 1988 12 10 PM

INTERSTATE COMMERCE COMMISSION

Dear Mrs. Lee:

Enclosed for recordation under the provision of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, are five (5) copies of the following:

Memorandum of Amendment dated August 3, 1988
To Lease Agreement No. 020287 dated February 2, 1987
between TRANSPORTATION CORPORATION OF AMERICA and
RAIL-LEASE INC.
Recordation No. 15219
No. of Cars One (1)
Description of Cars 5800 CF 100-Ton Covered Hopper Car (LO)
Car Number TCAX 65050

The names and address of the parties hereto are as follows:

Lessor:

Transportation Corporation of America
P.O. Box 218
Chicago Heights, IL 60411

Lessee:


Rail-Lease Inc.
5738 Lyons Street
Morton Grove, IL 60053

The undersigned is the Treasurer of Transportation Corporation of America and has knowledge of the matters set forth within the enclosed documents. Kindly record and thereafter return to T. A. Layton, Transportation Corporation of America, P.O. Box 218, Chicago Heights, Illinois 60411, the remaining four (4) copies of the enclosed document, marked "Recorded".

Attached hereto is a remittance in the sum of \$10.00 covering the required Recording Fee.

Cordially,

TRANSPORTATION CORPORATION OF AMERICA


T. A. Layton
Treasurer

/jp-
Enclosures

Interstate Commerce Commission
Washington, D.C. 20423

8/23/88

OFFICE OF THE SECRETARY

T.A. Layton

Treasurer

Transportation Corporation Of America

P.O.Box 218

Chicago Heights, Illinois 60411

Dear Sir:

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on 8/23/88 at 12:10pm, and assigned recordation number(s). 15219-B

Sincerely yours,

Nesta R. McGee

Secretary

Enclosure(s)

RECORDATION NO. 15219-13 FILE NO.

AUG 23 1988 12 19 PM

INTERSTATE COMMERCE COMMISSION

MEMORANDUM OF AMENDMENT

Dated As Of August 3, 1988

To Lease Number 020287

Dated As of February 2, 1987

Between

TRANSPORTATION CORPORATION OF AMERICA ("LESSOR")

AND

RAIL-LEASE INC. ("LESSEE")

Memorandum of an Amendment, dated as of August 3, 1988, to Lease Agreement No. 020287 dated as of February 2, 1987, and between TRANSPORTATION CORPORATION OF AMERICA, an Illinois corporation ("Lessor") and Rail-Lease Inc. an Illinois corporation ("Lessee").

W I T N E S S E T H:

1. Lessor and Lessee have amended Lease Agreement No. 020287 dated as of February 2, 1987, a Memorandum of which was recorded with the Interstate Commerce Commission May 5, 1987, under Recordation No. 15219.
2. That Amendment relates to those railroad cars described in Exhibit "A" attached hereto and made a part hereof.

In-Witness Whereof, the parties hereto have caused this instrument to be signed and sealed by their respective corporate officers and duly attested as of the date and year first above written.

(CORPORATE SEAL)

TRANSPORTATION CORPORATION OF AMERICA
("LESSOR")

BY: 

President

ATTEST:


Assistant Secretary

(CORPORATE SEAL)

RAIL-LEASE INC. ("LESSEE")

BY: 

President

OFFICIAL SEAL

DIANA METRY

Notary Public, State of Illinois

My Commission Expires 3-14-92

ATTEST:

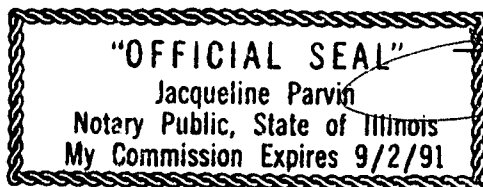

Secretary


8/9/88

STATE OF ILLINOIS)
) SS
COUNTY OF COOK)

On this 15th day of August 1988 before me personally appeared C. W. Damiano, to me personally known who being by me duly sworn, says that he is the President of TRANSPORTATION CORPORATION OF AMERICA, an Illinois corporation, that one of the seals affixed to the foregoing instrument is the corporate seal of said corporation, that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

(SEAL)



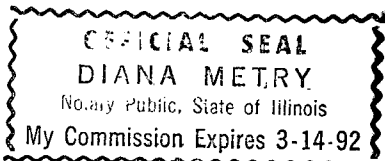
Jacqueline Parvin
Notary Public

My Commission Expires: _____

STATE OF)
) SS
COUNTY OF)

On this 9 day of AUGUST, before my personally appeared D.C. PERSINO, to me personally known who being by me duly sworn, says that he is of RAIL-LEASE INC an ILLINOIS corporation, that one of the seals affixed to the foregoing instrument is the corporate seal of said corporation, that said instrument was signed and sealed on behalf of said corporation of authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

(SEAL)



Diana Metry
Notary Public

My Commission Expires: _____

EXHIBIT "A" TO AMENDMENT

TO LEASE NO.: 020287

DATED AS OF : February 2, 1987

Between TRANSPORTATION CORPORATION OF AMERICA and RAIL-LEASE INC.

Recorded with the Interstate Commerce Commission on May 5, 1987, under Recordation No. 15219.

CAR NUMBERS: TCAX 65050

CAR OWNERS MARKS: Title to this car subject to documents filed with the Interstate Commerce Commission.

CLASS OF CAR: 5800 CFC 100-Ton Covered Hopper Car (LO).

NUMBER OF CARS: One (1)

TERM OF LEASE: As specified in Rider No. 02028702 to Lease Agreement No. 020287.